



Ehlert Law, PC  
Jerel W. Ehlert II, Attorney  
1915 South Austin Avenue, Suite 110  
Georgetown, Texas 78626  
346-231-1120 / 512-686-1480

April 12, 2021

To: Prospective Investors

Dear Sir or Madam:

Ehlert Law, PC has been employed by Douglas Lee Smith (“Smith”) in connection with conducting a search of Smith’s background. This opinion is furnished to you at the request of Smith.

We have relied as to factual matters upon the investigative findings that our research has yielded.

In rendering this opinion, we have assumed the authenticity of information that was found. In addition, we have assumed (i) the accuracy and completeness of the records found, (ii) the genuineness of all signatures, (iii) the due authorization, execution and delivery of all documents referred to herein, (iv) the due authority of all persons executing such documents, (v) the legal capacity of natural persons executing any of the documents, and (vi) that the laws of any jurisdiction other than Texas that are the subject of this opinion do not affect the findings.

Based on the foregoing and subject to the limitations and qualifications set forth below, it is our opinion that:

1. Smith’s legal name is Douglas Lee Smith.
  - (a) One civil record was identified under Smith’s name and address: 202007298, Name change filing on February 3 2020. Prior name was John Douglas Smith and new name is Douglas Lee Smith.
  - (b) Smith was born on August 28, 1980.
2. According to an address search, Smith is connected to addresses predominantly in Harris County.
3. A nationwide criminal and civil search on Smith were conducted, and no records were found.
4. A statewide criminal and civil search on Smith were conducted in the State of Texas and no records were found.
5. A jurisdictional criminal and civil search on Smith were conducted in Harris County, Texas; and Lubbock County, Texas; and no records were found.

6. Bankruptcy and foreclosure filing searches on Smith were conducted, and no records were found.

7. A nationwide sex offender registry search on Smith was conducted, and no records were found.

The opinions set forth above are subject in all respects to the following qualifications, exceptions, assumptions and limitations:

1. Our opinions set forth above are limited to findings as of April 12, 2021.
2. Our opinions set forth above are subject, as to enforceability of this opinion letter, to the effect of general principles of equity (regardless of whether considered in a proceeding in equity or at law), including, without limitation, concepts of materiality, reasonableness, good faith and fair dealing, and to the possible unavailability of specific performance or injunctive relief.
3. We do not express any opinion with respect to any transaction Smith was, is, or may be a party to.
4. Aside from the opinions set forth above, we have made no examination of and express no opinion with respect to any financial matters relating to Smith. We do not undertake to update or revise the opinions set forth herein should facts or laws which subsequently become known to us cause such opinions to be inaccurate or incomplete.

The opinions expressed herein are limited to the findings that our search yielded. The opinions expressed herein are limited to the matters stated herein and no opinion is implied or may be inferred beyond the matters expressly stated. We have performed no examination or investigation to confirm, and express no opinion with respect to, the accuracy or validity of the assumptions upon which the opinions set forth in this letter are based.

This opinion is for your benefit and the benefit and may not be relied upon by any other person. The opinions expressed herein are as of the date hereof, and we disclaim any obligation to advise you of any change which hereafter may be brought to our attention.

Sincerely,

/s/ Jerel W. Ehlert II  
Jerel W. Ehlert II, Attorney  
TBN: 24089000  
FBN: 3099187  
Ehlert Law, PC  
1915 S. Austin Ave., Ste. 110  
Georgetown TX 78626